

NOTICE

relating to the private exchange offer between the bonds "*SAXA GRES S.p.A. - TASSO FISSO 2020*" (ISIN IT0005152043) and "*SAXA GRES S.p.A. - TASSO FISSO 2021*" (ISIN IT0005221038) and the bond "*Prestito Obbligazionario Grestone Bond a Tasso Fisso - Scadenza 2023*" (ISIN IT0005339194) to be issued by Saxa Gres S.p.A.

Further to (i) the resolution of the Board of Directors of Saxa Gres S.p.A. (the "**Company**") of 17 May 2018 (as subsequently supplemented by the resolution of the Board of Directors of the Company of 2 July 2018) relating to, *inter alia*, the approval of (1) the issuance by the Company of a new bond to be named "*Prestito Obbligazionario Grestone Bond a Tasso Fisso - Scadenza 2023*" (ISIN IT0005339194) (the "**New Bond**") that the Company intends to admit to trading on the Third Market of the Vienna Stock Exchange, and (2) the private exchange offer between the bonds named "*SAXA GRES S.p.A. - TASSO FISSO 2020*" (ISIN IT0005152043) (the "**Bond 2020**") and "*SAXA GRES S.p.A. - TASSO FISSO 2021*" (ISIN IT0005221038) (the "**Bond 2021**" and, together with the Bond 2020, the "**Bonds Outstanding**") issued by the Company and admitted to trading on the Third Market of the Vienna Stock Exchange with part of the New Bond, and, as a result, the early termination of the Bonds Outstanding and the related delisting from the Third Market; and (ii) the resolutions of the bondholders meetings of both the Bonds Outstanding of 2 July 2018 relating to, *inter alia*, the approval of both (1) and (2) above, the Company hereby gives notice that within the end of July 2018 the Bonds Outstanding will be fully early redeemed (and, as a consequence, extinguished and delisted from the Third Market) as a result of the exchange with the New Bond that will be contextually issued by the Company.

Anagni, 5 July 2018

Saxa Gres S.p.A.