

A: (Single invitation)

Bond holder

“ Grestone Fixed Rate Bond - Maturity 2023” (the “Bond”)

Issuer: Saxa Gres SpA (the “Issuer”)

**SUBJECT: Investor call - Presentation of the recovery process of the Group companies:  
Saxa Gres Spa, Saxa Grestone Spa**

Dear Sir/Valuable Fund,

The companies of the Saxa Gres Group are continuing their analysis of the path to recovery from the business crisis, pursuing the objective of not making debt write-offs and of consolidating the investments made for the production of ceramics in a circular economy, which is now possible thanks to the authorizations obtained.

Having received several expressions of interest from investors (including new ones) and in consideration of the individual requests received in recent days, the Company has organized an investor call for **30 May 2024 at 5.30 pm**, in which the new financial partner/investor will participate and will present the industrial plan and the objectives pursued, the guarantees and advantages of participation in the relaunch process.

If interested, investors are invited to confirm their presence at [finance@saxagres.it](mailto:finance@saxagres.it) "*investor call of 30 May 2024 at 5.30 pm*".

Best regards

Anagni, 22 May 2024

The society

Saxa Gres Spa

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